



Adam C. Walsh, AIF[®], CFP[®]
Executive Director of Financial Planning

Adam Walsh is an Executive Director of Financial Planning with Michigan Financial Companies. Adam has built a practice with Michigan Financial Companies around putting his clients' interest first. He understands that every individual, family and business have their own unique goals. He assists clients in achieving their goals in the most efficient way.

One of the ways Adam does this is by providing clients access to their own personal website where they can consolidate all of their financial information in a secure way. This allows Adam and his clients to monitor their accounts and help them reach their individual goals. Adam has been building his practice with MFC for over 10 years.

Education

➤ Western Michigan University - 2004 Bachelor of Business Administration in Personal Financial Planning

Professional Achievements

- CFP[®]
- AIF[®]
- Named Five Star Wealth Manager, 2010, 2011, 2012, 2013, 2014, 2015 & 2016 by *Hour Magazine**



Memberships & Affiliations

- The Financial Planning Association
- Entrepreneurs' Organization
- Western Michigan University Alumni Association

Contact Information

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Personal Data

Adam currently resides in Rochester Hills with his sons, Brady and Blake.

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